

Osia Hyper Retail Limited Corporate Add: Osia hypermart 4d Square Basment-one, Visat To Gandhinagar Highway,Motera, Ahmedabad,Gujarat-380 005.

Mob: 7096036838

Email Us : osiahyper01@gmail.com

CIN: L52190GJ2013PLC077269

Date: 17-10-2022

NSE/45/2022-23

To, Listing Department, National Stock Exchange Limited Exchange Plaza, C- 1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051

Subject: Statement of Deviation or variation in utilization of Issue Proceeds through Issue of Equity Shares on preferential basis through private placement for the half year period ended 30th September, 2022.

Ref: In the matter of M/s. Osia Hyper Retail Limited (Scrip Code: OSIAHYPER)

Dear Sir/Madam,

With respect to above mentioned subject, we enclosed herewith the Statement of Deviation or variation in utilization of issue proceeds through Issue of Equity Shares on preferential basis through private placement pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the period ended 30th September, 2022.

Kindly take the same on your record.

Thanking you,

Yours Faithfully

For OSIA HYPER RETAIL LIMITED

ARCHNA NAGRANI DIRECTOR DIN: 02545015



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STATEMENT OF DEVIATION OR VARIATION UNDER REGULATION 32 OF SEBI (LISTING **OBLIGATION & DISCLOSURE REQUIREMENT) REGULATIONS, 2015**

M/s. OSIA HYPER RETAIL LIMITED allotted 4,91,844 equity shares of face value of Rs 10/each fully paid at a price of 245/- per equity share (including a share premium of 235/- per equity share) through Issue of Equity Shares on preferential basis through private placement.

The purpose and object of the issue was:

- 1. Purchase of fit outs for stores
- 2. To meet working capital requirement & General Corporate Purpose
- 3. Issue Expenses

As required under Regulation 32 of SEBI (Listing of Obligations & Disclosure Requirement) Regulations, 2015, the detailed statements are as under:

Deployment of Fund:

Object Stated in the Private Placement Offer cum Application Letter/Postal Ballot Notice	Amount Allotted (including premium)	Actual Utilisation till 30 th September, 2022	Balance As on 30 th September, 2022	Deviati on if any /Rema
Purchase of fit outs for stores	-	-	_48	rks -
To meet working capital requirement & General Corporate Purpose	12,05,01,780.00	12,05,01,780.00	-	-
Issue Expenses	-	-	-	-
Total	12,05,01,780.00	12,05,01,780.00	-	-

Pursuant to Regulation 32(3), the above statement was reviewed by Audit Committee of the Company at its meeting,

For, OSIA HYPER RETAIL LIMITED

ARCHNA NAGRANI DIRECTOR DIN: 02545015

